

LAND TITLE ACT
FORM E

SCHEDULE

ENTER THE REQUIRED INFORMATION IN THE SAME ORDER AS THE INFORMATION MUST APPEAR ON THE FREEHOLD TRANSFER FORM, MORTGAGE FORM, OR GENERAL INSTRUMENT FORM.

5. PAYMENT PROVISIONS:**

(a) Principal Amount:

\$2,200,000.00

(b) Interest Rate:

Prime Rate of The Toronto-Dominion Bank from time to time plus 2.0% per annum or as otherwise agreed between the parties from time to time.

"Prime Rate" means the annual rate of interest established from time to time by The Toronto-Dominion Bank as a reference rate then in effect for determining interest rates on Canadian Dollar loans to customers in Canada.

(d) Interest Calculation Period:

Annually (compounded monthly, not in advance)

(e) Payment Dates:

Principal: On Demand

Interest: 1st day of every month or as otherwise stipulated by the Mortgagee

(j) Assignment of Rents which the applicant wants registered?

YES: X NO:

Pages 4, 5 and 6 (paragraphs 1 to 16 inclusive) of this Schedule to the Form B and reading as follows:

ASSIGNMENT OF RENTS

1. DEFINITIONS

In this Assignment of Rents:

"Indebtedness" means the Principal Amount of the Mortgage and all interest thereon and all other indebtedness, liability and obligations secured by the Mortgage.